

Date: 12th August, 2024

**To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai – 400001
Scrip Code: 540725**

**To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA**


Sub: Disclosure under sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh
Gupta**  Digitally signed by
Rajesh Gupta
Date: 2024.08.12
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**Rajesh Gupta
(on behalf of promoters & Promoters Group)**

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name of the Acquirer: Rajesh Gupta (“ <i>the Correspondent Acquirer</i> ”) & others Address: 25, Hargobind Enclave, Shakarpur, East Delhi, Delhi-110092. Contact Number: 9312210696. Email ID: rajeshkr1963@gmail.com.
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d. Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer	NA
2	Compliance of Regulation 10(7)	
	a. Date of report	12 th August, 2024.
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, The applicable fee of Rs. 1,77,000/- (Fee Rs. 1,50,000/- + Rs. 27,000/- GST) is paid the payment proof of the same is annexed as Annexure-1 .
3	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes, Regulation 10(6) report has been filed with the stock exchanges within 4 working days of acquisition. A copy of the report is attached as Annexure-2 .
	b. Date of Report	22 th July, 2024.
4	Details of the Target Company (TC)	
	a. Name & address of TC	Share India Securities Limited Regd Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355 Corp Office: A-15, Sector-64, Noida, Uttar Pradesh -201301.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited.
5	Details of the acquisition		
	a.	Date of acquisition	15 th July, 2024
	b.	Acquisition price per share (in Rs.)	The acquisition is pursuant to conversion of Warrants into equity Shares. The amount paid for conversion is Rs. 525/- per warrant.

	c.	Shareholding of acquirer/s and PACs both individually and collectively in TC (in terms of no. & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares [#]	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Parveen Gupta	24,14,680	1.26	30,95,530	1.53
		Parveen Gupta HUF	4,34,570	0.23	5,80,260	0.29
		Suman Gupta	30,93,165	1.62	66,72,685	3.30
6	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(4)(a) & (b)					
	a.	Whether acquirer belongs to promoter or promoter group (Y/ N)	Yes			
	b.	No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.	No. of shares: 44,06,060*** equity shares Percentage of Share Capital: 2.17%			
	c.	Whether shares acquired beyond entitlement?	Yes			
	d.	% of shares acquired in excess of entitlement	0.25%			
	e.	Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N). Give details	No			
	f.	Price at which the rights issue was made	700/-			
	g.	Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))	1043.48/-			
	h.	Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with	I hereby declare that all the conditions specified with respect to exemptions has been duly complied with.			

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: Rajesh
Gupta  Digitally signed by Rajesh Gupta
Date: 2024.08.12 11:19:57 +03'30'

Date: 12-08-2024

Place: Noida

NOTE:

(*) The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as Annexure-2 to the disclosure.

With effect from June 27, 2024, the Company has sub-divided its 1 equity share of Rs. 10/- (Rupees Ten only) each into 5 equity shares of Rs. 2/- (Rupees Two Only) each. Therefore, the number of shares and capital structure as mentioned in this disclosure has been adjusted accordingly

Date: 22th July, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh
Gupta**

Digitally signed by
Rajesh Gupta
Date: 2024.07.22
13:19:06 +05'30'

**Rajesh Gupta
(on behalf of promoters & Promoters Group)**

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited				
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]				
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited				
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 15.07.2024 No. of shares: 44,06,060* equity shares Percentage of Share Capital: 2.17% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a.	Name of the transferor / seller	NA	NA		
	b.	Date of acquisition	NA	NA		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA		
	e.	Price at which shares are proposed to be acquired / actually acquired	NA	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held ^{##}	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer				
	1.	Parveen Gupta	24,14,680	1.26	30,95,530	1.53
	2.	Parveen Gupta HUF	4,34,570	0.23	5,80,260	0.29

3.	Suman Gupta	30,93,165	1.62	66,72,685	3.30
b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta** Digitally signed
by Rajesh Gupta
Date: 2024.07.22
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Rajesh Gupta

Place: Noida

Date: 22.07.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.

With effect from June 27, 2024, the Company has sub-divided its 1 equity share of Rs. 10/- (Rupees Ten only) each into 5 equity shares of Rs. 2/- (Rupees Two Only) each. Therefore, the number of shares and capital structure as mentioned in this disclosure has been adjusted accordingly.

Annexure - 1

Promoters	Pre-Transaction				Revised Shareholding				Post-Transaction			
	No. of Shares	Stake to total paid up	No. of Warrants	%Age to total Diluted Capital	Change (Disposal)		Change (Acquisition)		No. of Shares	Stake to total paid up	No. of Warrants	%Age to total Diluted Capital
YASH PAL GUPTA	27,58,073	3.34	0	0.00	0	0	0	0	27,58,073	3.34	0	0.00
YASH PAL HUF	5,36,020	0.26	0	0.00	0	0	0	0	5,36,020	0.26	0	0.00
SACHIN GUPTA	2,60,195	0.69	0	0.00	0	0	0	0	2,60,195	0.69	0	0.00
SACHIN GUPTA HUF	22,46,570	0.62	0	0.00	0	0	0	0	22,46,570	0.62	0	0.00
TIRTH GUPTA	83,86,333	3.16	0	0.00	0	0	0	0	83,86,333	3.16	0	0.00
SARITH GUPTA	1,04,69,830	5.18	0	0.00	0	0	0	0	1,04,69,830	5.18	0	0.00
RAJESH GUPTA	1,46,50,140	7.24	0	0.00	0	0	0	0	1,46,50,140	7.24	0	0.00
RAJESH KUMAR HUF	6,09,550	0.30	0	0.00	0	0	0	0	6,09,550	0.30	0	0.00
REKHA GUPTA	25,53,181	3.73	0	0.00	0	0	0	0	25,53,181	3.73	0	0.00
PRACHI GUPTA	61,89,855	3.06	0	0.00	0	0	0	0	61,89,855	3.06	0	0.00
AGAM GUPTA	51,27,500	3.56	0	0.00	0	0	0	0	51,27,500	3.56	0	0.00
PARVEEN GUPTA	24,14,680	1.19	185170	0.08	0	185170	680500	0	30,55,350	1.43	0	0.00
PARVEEN GUPTA HUF	4,34,570	0.21	79138	0.01	0	79138	145600	0	5,48,160	0.29	0	0.00
SUDAM GUPTA	30,83,365	3.30	219004	0.33	0	219004	3929500	0	40,22,489	3.30	0	0.00
SAURABH GUPTA	65,50,000	3.24	0	0.00	1,23,000	0	0	0	64,27,000	3.18	0	0.00
PRINHA GUPTA	0	0.00	0	0.00	0	0	0	0	0	0.00	0	0.00
BOHINI GUPTA	27,05,171	1.34	0	0.00	0	0	0	0	27,05,171	1.34	0	0.00
SONAM GUPTA	9,27,860	0.46	0	0.00	0	0	0	0	9,27,860	0.46	0	0.00
PRACHI GUPTA HUF	1,00,260	0.05	0	0.00	0	0	0	0	1,00,260	0.05	0	0.00
PRACHI GUPTA	5,77,370	0.29	0	0.00	0	0	0	0	5,77,370	0.29	0	0.00
SECTEL TRADE SOLUTIONS LLP	34,63,000	1.71	0	0.00	0	0	0	0	34,63,000	1.71	0	0.00
SUJEETH GUPTA	40,00,000	1.90	0	0.00	0	0	0	0	40,00,000	1.98	0	0.00
ES FUTURES LLP	17,35,000	0.86	0	0.00	0	0	0	0	17,35,000	0.86	0	0.00
PS SECURITIES	29,00,000	1.41	0	0.00	0	0	0	0	29,00,000	1.41	0	0.00
GRWAY WELL SOLUTIONS	22,60,000	1.12	0	0.00	0	0	0	0	22,60,000	1.12	0	0.00
LAKSHI TRADE SOLUTIONS	25,20,000	1.23	0	0.00	0	0	0	0	25,20,000	1.23	0	0.00
AGRO TRADE SOLUTIONS	36,25,000	1.79	0	0.00	0	0	0	0	36,25,000	1.79	0	0.00
EDHAR FUTURES	10,75,000	0.53	0	0.00	0	0	0	0	10,75,000	0.53	0	0.00
Total	10,36,28,171	50.44	881212	0.40	125000	881212	4406660	0	10,37,09,231	50.21	0	0.00

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

**Rajesh
Gupta**

Rajesh Gupta

Place: Noida
Date: 22.07.2024